

## New Client Flexi-Pod

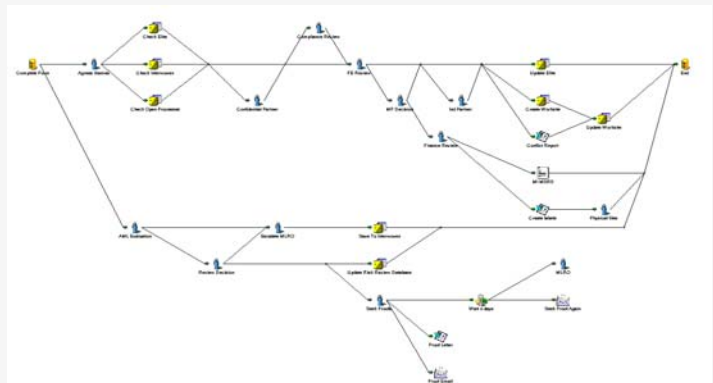
This Flexi-Pod, or boilerplate, is designed especially for legal firms and provides all the functionality required for the adoption of a new client and for opening new matter for an existing client. Specifically, it covers the following areas: -

- Conflict of interest check
- Customer due diligence, including;
  - Identity checking (IC)
  - Anti Money Laundering (AML)
  - Know Your Customer (KYC)
- Matter (file) opening
- Management digital dashboard

Bluerave's New Client Flexi-Pod, is based upon the market leading Ultimus human centric Business Process Management (BPM) platform. Ultimus is accepted as the fastest BPM to develop and deploy.

Some people argue that the boiler plate approach is both restrictive in design and difficult to adapt. Whilst this may be true with competitor offerings, the Bluerave Flexi-Pods, thanks to Ultimus, remain infinitely flexible and very fast to adapt.

A major benefit of the Flexi-Pod approach is that it provides a law firm with a best practice model, shortcutting the discovery process, provides a basis for discussion, and is able to be quickly adapted into an individualised model, precisely meeting the exact requirements of each law firm.



Industry analysts assert that the most time consuming, and risky, part of a project is the 'discovery' phase. The discovery phase comprises; working out what happens, why things happen, what the rules are, what the exceptions are, what the escalations are, what management controls and reports are required etc... and all this has to be clearly understood and documented. Analysts suggest that the discovery phase can take up to 75% of the overall projects time and resources, and is the most common area of project failure.

The Flexi-Pod approach, by providing a fully functional 'example' allows the fast development of a tailored solution. This is achieved using a simple drag-and-drop technology, short cutting the discovery phase, reducing risk, adopting industry best practices and providing a demonstrable working model within a day.

**For more details – Please contact [alanc@bluerave.com](mailto:alanc@bluerave.com)**